

General Overview of Turkish Civil Aviation

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SECTORAL VALUES

- Significant developments in aviation industry
- More than 300% in 10 years,
- Continue until 2025 with a rate of 10%



SECTORAL VALUES | GENERAL

AOC Holders	Total: 180	
Airline	13 (3 Cargo)	
Airtaxi	48	
General Aviation	68	
Balloon	25	
Agricultural/Aerial Work	39	

Airport	Total: 53	
Int Domestic	25	
Only Domestic	28	
Special	12	

Aircraft Fleet	Total: 1348
Airline	440
Airtaxi	215
General Aviation	324
Balloon	213
Aerial Work	156

Maintenance & Training Org.	Total:112	
Maintanence Organisations	70	
Flight Training Organisations(FTO)	29	
Type Rating Training Organizations (TRTO)	13	

Ground Handling Services	Total:	47
A Class		3
B Class		16
C Class		28
Destinations		
Domestic	60	
International	238	
Total: 1348		
440		
215		
324		
213		
156		
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Manufacturing Industry

Aircraft (Design & Production)

- Turkish Aerospace Industry TAI
 - Hürkuş (CS-23 Category Airplane)
 - ATAK (CS-29 Category Military Helicopter)
 - ANKA (UAV)
 - Özgün Project (CS-29 Civil Helicopter)
- Turkish Aerospace Association
 - Türkkuşu (Ultralight Category Airplane) (DAeC(LBA)-DGCA)
- Ondokuz Mayıs University
 - Doğan (Ultralight Category Airplane)









Manufacturing Industry

Parts & Appliances EASA and/or DGCA Approved Organizations



TSI (Seats for Boeing and Airbus)

TCI (Cabin Interiors for Airbus and Boeing)





THY Technic (Cabin Interior parts)





Manufacturing Industry

Parts & Appliances Subcontractors

- TAI (Boeing/Airbus/Agusta Westland/Bombardier/etc parts & assembly)
- TEI (Engine assembly, production of modules and parts, design subcontractor, RPAS Engines)
- ALP Aviation (Sikorsky and Pratt Whitney parts, Goodrich Landing Gear)
- Havelsan (Software and Electronic hardware)
- Aselsan (Avionic System Integration, Complex Electronic hardware)
- More than 50 companies (standard parts)









GOVERMENTAL STRUCTURE



Ministry of Transport, Maritime Affairs and Communication

Accident and Incident Investigation Committee

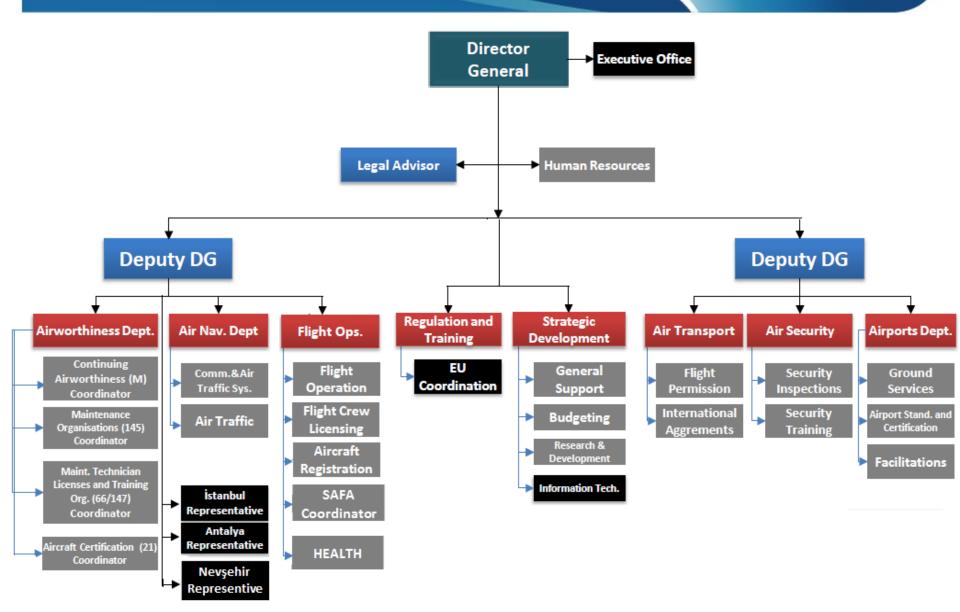
Undersecretary

Deputy Undersecretary





DGCA Organization Chart



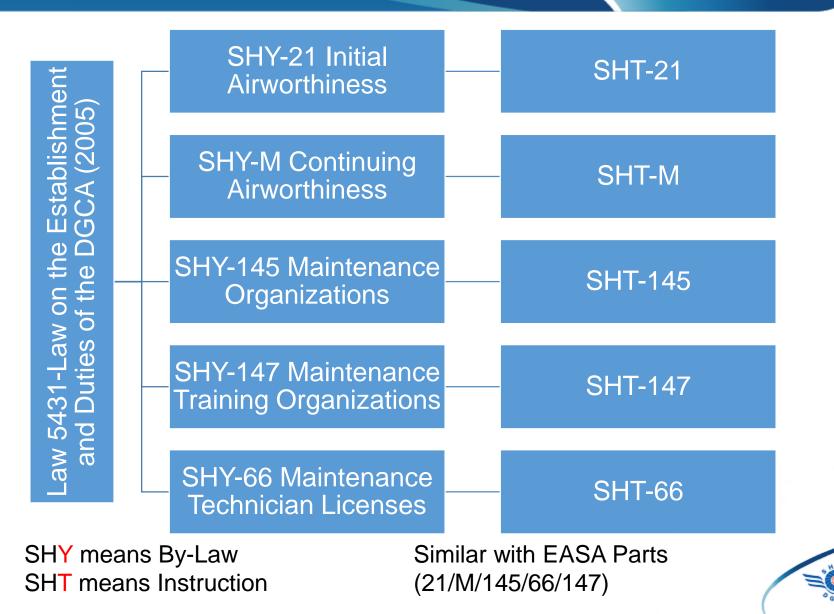
DGCA OFFICES



TOTAL: 240 Personnel (Engineers, technicians, pilots, etc.)



AIR LEGISLATION



INTERNATIONAL RELATIONS

\circ EASA - Europe

o Working Arrangements:

- \circ SAFA 2007
- \circ AIR, OPS, FCL 2009 (revision in progress)

Certification and Production Activities

- TAI Hürkuş (CS 23 Category Aircraft)
- THY Technic DOA and POA for cabin interior
- TSI ETSOA, DOA and POA for seats

Rulemaking Activities

- Standardisation Meetings
- Rulemaking Advisory Group (RAG) Meetings
- Thematic Advisory Group (TAG) Meetings for Production and Maintenance
- Standardisation / Accreditation Audits
 - Standardisation audits on Airworthiness, Operation, Licensing and SAFA
 - Accreditation for Maintenance Organisations





INTERNATIONAL RELATIONS

• **FAA**

- Certification and Production Activities
 - TCI Galleys for Boeing (subcontractor)
 - TSI Seats (TSO Approval)
 - STC Projects in Turkey
- BASA
 - FAA Visit (13-15 January 2015)
 - Familiarization Meeting
 - Legislation, Mission, Organisation, Personnel, Processes, Approval Documents, Enforcement, Communication, etc.
 - FAA Report has been received
 - Technical Assessment





INTERNATIONAL RELATIONS

- KOCA South Korea
 - MoU and IP on AIR signed in December 2014

ANAC – Brazil

- o Administrative Arrangement on Certification (2003)
- New MoU and IPA (in progress)
- AIR&OPS Joint Audits

o IAC AR – The Interstate Aviation Committee

 \circ $\,$ MoU and IP on AIR in progress $\,$

German AeroClub (Authority for Ultralights)

• Ultralight Type Certification











THANK YOU

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